

April 19, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir,

Ref : TATA CAPITAL HOUSING FINANCE LIMITED
Sub : Compliance Certificate for the half year ended March 31, 2016 under Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 7(2) and 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that all the activities in relation to both physical and electronic share transfer facility for the Non Convertible Debentures issued on a private placement basis by Tata Capital Housing Finance Limited are maintained by Sharepro Services (India) Private Limited (CIN – U67120MH2004PTC148994) having its Registered Office at 13AB Samhita Warehousing Complex, 2nd Floor, Andheri-Kurla Road, Behind Sakinaka Telephone Exchange Andheri East Mumbai – 400072, the Registrar and Transfer Agent.

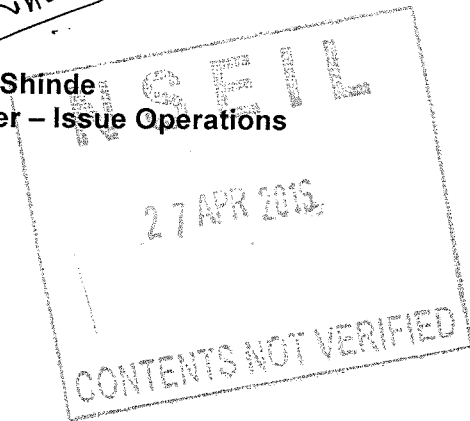
We request you to please take the same on record.

For Tata Capital Housing Finance Limited

S Balakrishna Kamath
Compliance Officer

For Sharepro Services (India) Private Limited

Sachin Shinde
Manager – Issue Operations



TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

Corporate Office I-Think Techno Campus A Wing Fourth Floor Off Pokhran Road No 2 Thane West 400 607 India

Tel 91 22 6182 8282 Web www.tatacapital.com

Registered Office One Forbes Dr V B Gandhi Marg Fort Mumbai 400 001 India Tel 91 22 6745 9000