



April 21, 2023

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

To,  
The Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400051

Dear Sir / Madam,

**Sub.: Disclosure for being identified as a Large Corporate pursuant to Chapter XII of the Securities and Exchange Board of India Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (“Operational Circular”), as amended from time to time**

**Ref.: Tata Capital Housing Finance Limited**

With reference to the Operational Circular, Tata Capital Housing Finance Limited has been identified as a Large Corporate. Please find attached the initial disclosure and annual disclosure in connection with the same.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **Tata Capital Housing Finance Limited**

**Sanna Gupta**  
**Company Secretary**  
*Encl.: as above*

**TATA CAPITAL HOUSING FINANCE LIMITED**

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



## Annexure A

**Initial Disclosure to be made by an entity identified as a Large Corporate  
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)**

Sr. No.	Particulars	Details
1	Name of the Company	Tata Capital Housing Finance Limited
2	CIN	U67190MH2008PLC187552
3	Outstanding borrowing of Company as on March 31, 2023 as applicable (Rs. in crore)	35,033
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Refer Annexure C attached herewith
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under Chapter XII of SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended.

(Signature)  
Name: Sanna Gupta  
Designation: Company Secretary  
Contact: 022 6606 9000

(Signature)  
Name: Mahadeo Raikar  
Designation: Chief Financial Officer  
Contact: 022 6606 9000

Date: April 21, 2023

### **TATA CAPITAL HOUSING FINANCE LIMITED**

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## Annexure B2

### Annual disclosure to be made by an entity identified as a Large Corporate (To be submitted to the stock exchange(s) within 45 days of the end of the FY)

1. Name of the Company: Tata Capital Housing Finance Limited
2. CIN: U67190MH2008PLC187552
3. Report filed for FY: 2022-23
4. Details of the current block :

(Rs. in crore)

Sr. No.	Particulars	Details
i	3-year block period (specify financial years)	FY 2023, FY 2024 and FY 2025
ii	Incremental borrowing done in FY 2023 (a)	14,513
iii	Mandatory borrowing to be done through debt securities in FY 2023 (b) = (25% of (a))	3,628
iv	Actual borrowing done through debt securities in FY 2023 (c)	7,604
v	Shortfall in the borrowing through debt securities, if any, for FY 2022 carried forward to FY 2023. (d)	Nil
vi	Quantum of (d), which has been met from (c) (e)	Nil
vii	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2023 {after adjusting for any shortfall in borrowing for FY (2022) which was carried forward to FY (2023)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block:

Sr. No.	Particulars	Details
i	3-year block period (specify financial years)	FY 2022 and FY 2023
ii	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Nil

(Signature)  
Name: Sanna Gupta  
Designation: Company Secretary  
Contact: 022 6606 9000

(Signature)  
Name: Mahadeo Raikar  
Designation: Chief Financial Officer  
Contact: 022 6606 9000

Date: April 21, 2023

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**Annexure C**

**Tata Capital Housing Finance Limited**

**Credit Rating**

Name of the Rating Agency	ICRA Limited (ICRA), CRISIL Ratings Limited (CRISIL) and India Ratings and Research Private Limited (IND)
Rating of Commercial Paper	ICRA A1+ and CRISIL A1+
Rating of Debentures	<p><b>Secured Non-Convertible Debentures (Listed)</b> CRISIL AAA /Stable and ICRA AAA (Stable)</p> <p><b>Secured Non-Convertible Debentures (Unlisted)</b> CRISIL AAA /Stable</p> <p><b>Secured Non-Convertible Debentures - Market linked Debentures</b> CRISIL PPMLD AAA/Stable</p> <p><b>Unsecured Sub Debt Tier II Debentures</b> CRISIL AAA /Stable and ICRA AAA (Stable)</p> <p><b>Secured Non-Convertible Debentures - Public</b> CRISIL AAA /Stable, ICRA AAA (Stable) and IND AAA/ Stable</p>
Rating of Bank Loans	<p><b>Long Term Bank Loans</b> CRISIL AAA/ Stable and IND AAA/Stable</p>

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