



January 21, 2019

The National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

Dear Sir,

**Re: Intimation under Regulation 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to Regulation 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of the Board of Directors of Tata Capital Housing Finance Limited will be held on January 25, 2019, to, *inter alia*, consider the proposal for:

- (i) Issue of Unsecured Redeemable, Non-Convertible Debentures for an amount aggregating up to Rs. 1,000 crore, on a private placement basis in one or more tranches; and
- (ii) Issue of Secured Redeemable, Principal Protected - Market Linked Non-Convertible Debentures for an amount aggregating up to Rs. 2,000 crore, on a private placement basis in one or more tranches.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,  
**For Tata Capital Housing Finance Limited**

**Jinesh Meghani**  
Company Secretary

**TATA CAPITAL HOUSING FINANCE LIMITED**

Corporate Identity Number U67190MH2008PLC187552

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