



June 12, 2018

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Sub.: Intimation under Regulations 50(2) and 50 (3) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“SEBI LODR 2015”)

With reference to Regulations 50(2) and 50(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please be informed that a Meeting of the Board of Directors of Tata Capital Housing Finance Limited is scheduled to be held on June 15, 2018 to, *inter alia*, consider the following proposals to offer:

- Secured Redeemable Non-Convertible Debentures and/or Unsecured Non-Convertible Debentures in the form of Subordinated Debt, of the aggregate nominal value of Rs. 5,000 crore, by way of Public Issue, in one or more tranches;
- Secured/Unsecured Rupee Denominated bonds overseas of the aggregate nominal value of Rs. 3,000 crore, by way of Public Issue or Private placement, in one or more tranches, and as may be decided by the Board of Directors of the Company.

Kindly take on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For Tata Capital Housing Finance Limited

Jinesh Meghani
Company Secretary

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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