



March 25, 2019

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir,

Re: Issue of Non-Convertible Debentures on a private placement basis

This is to inform you that at the Meeting of the Board of Directors of Tata Capital Housing Finance Limited ("the Company") held on March 25, 2019, the Directors have approved of the Company issuing Secured, Redeemable, Non-Convertible Debentures for an amount aggregating up to Rs. 3,500 crore, on a private placement basis in one or more tranches.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,

For Tata Capital Housing Finance Limited

Jinesh Meghani
Company Secretary

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013