

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U67190MH2008PLC187552

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AADCT0491L

(ii) (a) Name of the company

TATA CAPITAL HOUSING FINA

(b) Registered office address

11 th Floor, Tower A, Peninsula Business Park Ganpatrao Kad
am Marg, Lower Parel
Mumbai
Maharashtra
400013

(c) *e-mail ID of the company

tchflsecretarial@tatacapital.co

(d) *Telephone number with STD code

02266069000

(e) Website

www.tatacapital.com

(iii) Date of Incorporation

15/10/2008

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

U74999MH2018PTC307859

Pre-fill

Name of the Registrar and Transfer Agent

TSR CONSULTANTS PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	96.5
2	K	Financial and insurance Service	K8	Other financial activities	3.5

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	TATA CAPITAL LIMITED	U65990MH1991PLC060670	Holding	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,500,000,000	570,746,706	570,746,706	570,746,706
Total amount of equity shares (in Rupees)	25,000,000,000	5,707,467,060	5,707,467,060	5,707,467,060

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share Capital				
Number of equity shares	2,500,000,000	570,746,706	570,746,706	570,746,706
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	25,000,000,000	5,707,467,060	5,707,467,060	5,707,467,060

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	2,000,000,000	0	0	0
Total amount of preference shares (in rupees)	20,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Share Capital				
Number of preference shares	2,000,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	20,000,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	0	547,555,612	547555612	5,475,556,1	5,475,556,	
Increase during the year	0	23,191,094	23191094	231,910,940	231,910,940	4,768,088,90
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	23,191,094	23191094	231,910,940	231,910,940	4,768,088,90
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				0	0	
NA						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
NA						
At the end of the year	0	570,746,706	570746706	5,707,467,0	5,707,467,	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
NA						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
NA						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE033L01010

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee				<input style="width:100%;" type="text"/>							
Transferee's Name		<input style="width:100%;" type="text"/>		<input style="width:100%;" type="text"/>		<input style="width:100%;" type="text"/>					
		Surname		middle name		first name					
Date of registration of transfer (Date Month Year)								<input style="width:100%;" type="text"/>			
Type of transfer			<input style="width:100%;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock							
Number of Shares/ Debentures/ Units Transferred			<input style="width:100%;" type="text"/>		Amount per Share/ Debenture/Unit (in Rs.)		<input style="width:100%;" type="text"/>				
Ledger Folio of Transferor								<input style="width:100%;" type="text"/>			
Transferor's Name		<input style="width:100%;" type="text"/>		<input style="width:100%;" type="text"/>		<input style="width:100%;" type="text"/>					
		Surname		middle name		first name					
Ledger Folio of Transferee								<input style="width:100%;" type="text"/>			
Transferee's Name		<input style="width:100%;" type="text"/>		<input style="width:100%;" type="text"/>		<input style="width:100%;" type="text"/>					
		Surname		middle name		first name					

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	5,656,563	Refer attached Debt Struct	161,619,120,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			161,619,120,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	112,692,000,000	76,036,000,000	27,108,880,000	161,619,120,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

38,183,337,068

(ii) Net worth of the Company

47,295,932,887

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	570,746,706	100	0	
10.	Others	0	0	0	
	Total	570,746,706	100	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	0	0	0	0
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Total number of shareholders (other than promoters)

0

**Total number of shareholders (Promoters+Public/
Other than promoters)**

7

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	25,109	16,382

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	5	1	5	0	0
(i) Non-Independent	1	2	1	2	0	0
(ii) Independent	0	3	0	3	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	5	1	5	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Rajiv Sabharwal	00057333	Director	0	
Mehernosh B. Kapadia	00046612	Director	0	
Malvika Sinha	08373142	Director	0	
Sujit Kumar Varma	09075212	Director	0	
Ankur Verma	07972892	Director	0	
Anil Kaul	00644761	Managing Director	0	
Sanna Gupta	BEIPG0463C	Company Secretar	0	
Mahadeo Raikar	AEBPR4823B	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Priyal Shah	DNIPS6055K	Company Secretar	11/06/2022	Cessation
Sanna Gupta	BEIPG0463C	Company Secretar	06/12/2022	Appointment
Anuradha E. Thakur	06702919	Director	31/12/2022	Cessation
Malvika Sinha	08373142	Additional director	31/12/2022	Appointment
Malvika Sinha	08373142	Director	27/03/2023	Change in designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/06/2022	7	6	100
Extraordinary General Meet ⁺	17/10/2022	7	7	100
Extraordinary General Meet ⁺	27/03/2023	7	5	100

B. BOARD MEETINGS

*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	03/04/2022	6	6	100
2	19/04/2022	6	6	100
3	16/05/2022	6	6	100
4	25/07/2022	6	6	100
5	19/10/2022	6	5	83.33
6	06/12/2022	6	6	100
7	20/01/2023	6	6	100
8	31/01/2023	6	6	100
9	17/03/2023	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held

40

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committ ⁺	19/04/2022	4	4	100
2	Audit Committ ⁺	25/07/2022	4	4	100
3	Audit Committ ⁺	12/10/2022	4	4	100
4	Audit Committ ⁺	19/10/2022	4	3	75

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
5	Audit Committee	20/01/2023	4	3	75
6	Audit Committee	15/03/2023	4	3	75
7	Corporate Social Responsibility	12/05/2022	4	3	75
8	Corporate Social Responsibility	24/03/2023	4	4	100
9	Nomination and Remuneration	16/05/2022	4	4	100
10	Nomination and Remuneration	17/03/2023	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Rajiv Sabharwal	9	9	100	34	32	94.12	
2	Mehernosh B.	9	9	100	16	16	100	
3	Malvika Sinha	3	3	100	4	4	100	
4	Sujit Kumar Verma	9	9	100	33	33	100	
5	Ankur Verma	9	9	100	35	24	68.57	
6	Anil Kaul	9	9	100	32	32	100	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Anil Kaul	Managing Director	49,193,097	0	17,303,646	3,709,871	70,206,614
	Total		49,193,097	0	17,303,646	3,709,871	70,206,614

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
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S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mahadeo Raikar	Chief Financial Officer	7,854,538	0	191,677	459,655	8,505,870
2	Priyal Shah	Company Secretary	445,571	0	0	19,884	465,455
3	Sanna Gupta	Company Secretary	668,707	0	0	19,057	687,764
	Total		8,968,816	0	191,677	498,596	9,659,089

Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mehernosh B. Kapa	Independent Director	0	2,000,000		780,000	2,780,000
2	Anuradha E. Thakur	Independent Director	0	2,250,000		750,000	3,000,000
3	Malvika Sinha	Independent Director	0	500,000		240,000	740,000
4	Sujit Kumar Varma	Independent Director	0	3,000,000		1,290,000	4,290,000
5	Ankur Verma	Non-Executive Director	0	0		660,000	660,000
	Total		0	7,750,000		3,720,000	11,470,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Jigyasa Ved

Whether associate or fellow

Associate Fellow

Certificate of practice number

6018

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

57346

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



DRAFT

FORM NO. MGT-8

**[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies
(Management and Administration) Rules, 2014]**

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **TATA CAPITAL HOUSING FINANCE LIMITED** ("the Company") CIN No. **U67190MH2008PLC187552** having its Registered Office at 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013 as required to be maintained under the Companies Act, 2013 ("the Act") and the Rules made there under for the financial year ended **on 31st March, 2023**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents and considering the relaxations granted by the Ministry of Corporate Affairs warranted due to the spread of the COVID-19 pandemic, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year the Company has generally complied with provisions of the Act & Rules made thereunder in respect of:
1. Its status under the Act.
 2. maintenance of registers/records & making entries therein within the time prescribed therefore;
 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies and other authorities;
 4. calling/convening/holding meetings of Board of Directors or its Committees, if any, and the meetings of the Members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the Circular Resolutions, have been properly recorded in the Minute Book/ registers maintained for the purpose and the same have been signed;
there were no resolutions passed through postal ballot during the year;
 5. the Register of Members was not required to be closed;

6. no advances/loans have been made to its Directors and/or persons or firms or companies referred in Section 185 of the Act;
7. there were no contracts/arrangements with related parties as specified in section 188 of the Act except the transactions in the ordinary course of business and which were on an arms length basis;
8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificates - as applicable;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares, as applicable pending registration of transfer of shares in compliance with the provisions of the Act ; Not Required
10. declaration/payment of dividend;

there was no unclaimed or unpaid dividend or other amounts which was required to be transferred to Investor Education and Protection Fund;
11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them; as applicable
13. appointment/ re-appointment of Auditors as per the provisions of Section 139 of the Act; as applicable
14. no approvals were required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. the Company has not accepted any Fixed Deposits during the year;
16. borrowings from its members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable;

there were no borrowings from directors of the Company during the year.
17. the company being a Housing Finance Company, the provisions of Section 186 of the Act, pertaining to investments, loans, guarantees or providing of securities were not applicable except sub-section (1);

18. there had been no alteration of the provisions of the Memorandum and Articles of Association of the Company during the year.

Place: Mumbai

For Parikh & Associates

Date:

Signature:

Name of Company Secretary: Jigyasa N. Ved

C. P. No.: 6018

UDIN:

P/R No.: 1129/2021

This Report is to be read with our letter of even date which is annexed as Annexure A to Form MGT-8 and Forms an integral part of this report.

'Annexure A to Form MGT-8'

To,
TATA CAPITAL HOUSING FINANCE LIMITED

Our Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). We believe that the process and practices, we followed provide a reasonable basis for our opinion.
3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of records on test basis.

Place: Mumbai
Date:

For Parikh & Associates

Signature:

Name of Company Secretary: Jigyasa N. Ved
C. P. No.: 6018

UDIN:

P/R No.: 1129/2021



IX. MEETINGS OF MEMBERS / CLASS OF MEMBERS / BOARD / COMMITTEES OF THE BOARD OF DIRECTORS

C. COMMITTEE MEETINGS

Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11.	Risk Management Committee	01/08/2022	6	6	100
12.	Risk Management Committee	09/11/2022	6	6	100
13.	Risk Management Committee	31/01/2023	5	5	100
14.	Stakeholders Relationship Committee	03/02/2023	3	3	100
15.	Lending Committee	12/04/2022	5	4	80
16.	Lending Committee	27/04/2022	5	5	100
17.	Lending Committee	10/05/2022	5	4	80
18.	Lending Committee	26/05/2022	5	5	100
19.	Lending Committee	14/06/2022	5	5	100
20.	Lending Committee	18/07/2022	5	4	80
21.	Lending Committee	04/08/2022	5	5	100
22.	Lending Committee	12/08/2022	5	4	80
23.	Lending Committee	15/09/2022	5	5	100
24.	Lending Committee	27/09/2022	5	5	100
25.	Lending Committee	16/11/2022	5	5	100
26.	Lending Committee	25/11/2022	5	3	60
27.	Lending Committee	14/12/2022	5	5	100
28.	Lending Committee	23/12/2022	5	5	100
29.	Lending Committee	28/12/2022	5	3	60
30.	Lending Committee	24/01/2023	4	4	100
31.	Lending Committee	09/02/2023	4	4	100

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

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Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
32.	Lending Committee	17/02/2023	4	2	50
33.	Lending Committee	23/02/2023	4	3	75
34.	Lending Committee	08/03/2023	4	4	100
35.	Lending Committee	17/03/2023	4	3	75
36.	Lending Committee	27/03/2023	4	4	100
37.	Information Technology Strategy Committee	05/08/2022	4	4	100
38.	Information Technology Strategy Committee	03/02/2023	5	5	100
39.	Asset Liability Committee	01/08/2022	4	4	100
40.	Asset Liability Committee	09/11/2022	4	4	100

For **Tata Capital Housing Finance Limited**

Sanna Gupta
Company Secretary
Membership No.: A57346

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IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(iv) * Debentures (Outstanding as at the end of financial year)

Non-Convertible Debentures

Particulars	Total Number of Securities	Nominal Value per unit of Security	Total Amount
Debentures issued on a Private Placement basis			
Secured, Redeemable Non-Convertible Debentures	1,32,051	10,00,000	1,32,05,10,00,000
Secured, Redeemable Non-Convertible Debentures	30,000	1,00,000	300,00,00,000
Secured, Redeemable Unlisted, Non-Convertible Debentures	11,250	10,00,000	11,25,00,00,000
Unsecured, Redeemable, Non-Convertible Subordinated Debentures (Tier II capital)	6,842	10,00,000	684,20,00,000
Unsecured, Redeemable, Non-Convertible Subordinated Debentures (Tier II capital)	300	1,00,00,000	300,00,00,000
Debentures issued to the Public			
Secured, Redeemable Non-Convertible Debentures	46,95,718	1,000	4,69,57,18,000
Unsecured, Redeemable, Non-Convertible Debentures qualifying as Subordinated Debt (Tier II capital)	780402	1,000	78,04,02,000
Total Indebtedness	56,56,563		1,61,61,91,20,000

For Tata Capital Housing Finance Limited

Sanna Gupta
Company Secretary
Membership No.: A57346

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I. REGISTRATION AND OTHER DETAILS

(vi) (b) Registrar and Transfer Agent for Equity Shares and Non-Convertible Debentures issued to the Public by the Company:

CIN of the Registrar and Transfer Agent: U72400TG2017PLC117649

Name of the Registrar and Transfer Agent: KFin Technologies Limited (formerly known as KFin Technologies Private Limited)

Registered Office Address of the Registrar and Transfer Agent: Selenium, Tower B, Plot No - 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500 032, Telangana

For Tata Capital Housing Finance Limited

Sanna Gupta
Company Secretary
Membership No.: A57346

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