

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

# Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

U67190MH2008PLC187552

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AADCT0491L

(ii) (a) Name of the company

TATA CAPITAL HOUSING FINA

(b) Registered office address

11th Floor, Tower A, Peninsula Business Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai  
Mumbai City  
Maharashtra  
400013

(c) \*e-mail ID of the company

tchflsecretarial@tatacapital.co

(d) \*Telephone number with STD code

02266069000

(e) Website

www.tatacapital.com

(iii) Date of Incorporation

15/10/2008

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(b) CIN of the Registrar and Transfer Agent

U74999MH2018PTC307859

Pre-fill

Name of the Registrar and Transfer Agent

TSR CONSULTANTS PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,  
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) \*Financial year From date  (DD/MM/YYYY) To date  (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	96.95
2	K	Financial and insurance Service	K8	Other financial activities	3.05

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

**Pre-fill All**

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	TATA CAPITAL LIMITED	U65990MH1991PLC060670	Holding	100

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,500,000,000	547,555,612	547,555,612	547,555,612
Total amount of equity shares (in Rupees)	25,000,000,000	5,475,556,120	5,475,556,120	5,475,556,120

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
<b>Equity Share Capital</b>				
Number of equity shares	2,500,000,000	547,555,612	547,555,612	547,555,612
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	25,000,000,000	5,475,556,120	5,475,556,120	5,475,556,120

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	2,000,000,000	0	0	0
Total amount of preference shares (in rupees)	20,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
<b>Preference Share Capital</b>				
Number of preference shares	2,000,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	20,000,000,000	0	0	0

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>Equity shares</b>						
<b>At the beginning of the year</b>	0	547,555,612	547,555,612	5,475,556,120	5,475,556,120	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
<b>At the end of the year</b>	0	547,555,612	547555612	5,475,556,1	5,475,556,	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0	0	0	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
<b>At the end of the year</b>	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes  No  Not Applicable

Separate sheet attached for details of transfers

Yes  No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		24/06/2021	
Date of registration of transfer (Date Month Year)		01/10/2021	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1	Amount per Share/ Debenture/Unit (in Rs.)	10
Ledger Folio of Transferor		1205460000257053	
Transferor's Name	Meghani	Jinesh Prakash	Tata Capital Limited jointly wit
	Surname	middle name	first name

Ledger Folio of Transferee		1205460000257165	
Transferee's Name	Raikar	Mahadeo Bhiku	Tata Capital Limited jointly wit
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	20,092,044	Refer attached Debt Struct	112,692,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
<b>Total</b>			112,692,000,000

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	80,945,400,000	39,490,000,000	7,743,400,000	112,692,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

28,569,023,795

**(ii) Net worth of the Company**

34,893,169,394

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	547,555,612	100	0	
10.	Others	0	0	0	
	<b>Total</b>	547,555,612	100	0	0

**Total number of shareholders (promoters)**

7

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	



	<b>Total</b>	0	0	0	0
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**Total number of shareholders (other than promoters)**

0

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

7

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	24,584	25,109

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	0	0	0	0	0	0
<b>B. Non-Promoter</b>	1	4	1	5	0	0
(i) Non-Independent	1	2	1	2	0	0
(ii) Independent	0	2	0	3	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	1	4	1	5	0	0

**Number of Directors and Key managerial personnel (who is not director) as on the financial year end date**

8

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Rajiv Sabharwal	00057333	Director	0	
Mehernosh B. Kapadia	00046612	Director	0	
Anuradha E. Thakur	06702919	Director	0	
Sujit Kumar Varma	09075212	Director	0	
Ankur Verma	07972892	Director	0	
Anil Kaul	00644761	Managing Director	0	
Priyal Shah	DNIPS6055K	Company Secretar	0	11/06/2022
Mahadeo Raikar	AEBPR4823B	CFO	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Jinesh Meghani	ALIPM1657N	Company Secretar	15/09/2021	Cessation
Priyal Shah	DNIPS6055K	Company Secretar	31/12/2021	Appointment
Sujit Kumar Varma	09075212	Additional director	01/02/2022	Appointment
Sujit Kumar Varma	09075212	Director	25/03/2022	Change in Designation

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS****A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	24/06/2021	7	7	100
Extraordinary General Meet	12/11/2021	7	6	100
Extraordinary General Meet	25/03/2022	7	6	100

**B. BOARD MEETINGS**

\*Number of meetings held

7

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	19/04/2021	5	5	100
2	04/06/2021	5	5	100
3	23/07/2021	5	5	100
4	19/10/2021	5	4	80
5	15/12/2021	5	4	80
6	21/01/2022	5	5	100
7	04/03/2022	6	6	100

**C. COMMITTEE MEETINGS**

Number of meetings held

45

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	19/04/2021	3	3	100
2	Audit Committee	23/07/2021	3	3	100
3	Audit Committee	22/09/2021	3	2	66.67
4	Audit Committee	19/10/2021	3	2	66.67
5	Audit Committee	21/01/2022	3	3	100
6	Audit Committee	10/03/2022	4	4	100
7	Asset Liability	26/05/2021	4	4	100
8	Asset Liability	05/08/2021	4	4	100
9	Asset Liability	09/11/2021	4	3	75
10	Asset Liability	31/01/2022	4	4	100

**D. \*ATTENDANCE OF DIRECTORS**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	27/06/2022
								(Y/N/NA)
1	Rajiv Sabharwal	7	7	100	39	39	100	Yes
2	Mehernosh B.	7	6	85.71	19	18	94.74	Yes
3	Anuradha E. T	7	7	100	38	38	100	Yes
4	Sujit Kumar Va	1	1	100	6	6	100	Yes
5	Ankur Verma	7	6	85.71	40	29	72.5	No
6	Anil Kaul	7	7	100	37	36	97.3	Yes

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Anil Kaul	Managing Director	45,387,997	0	13,970,949	3,533,211	62,892,157
	Total		45,387,997	0	13,970,949	3,533,211	62,892,157

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mahadeo Raikar	Chief Financial Officer	7,140,490	0	0	417,869	7,558,359
2	Priyal Shah	Company Secretary	570,771	0	0	525,471	1,096,242
3	Jinesh Meghani	Company Secretary	1,351,005	0	0	291,757	1,642,762
	Total		9,062,266	0	0	1,235,097	10,297,363

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mehernosh B. Kapadia	Independent Director	0	2,000,000	0	750,000	2,750,000
2	Anuradha E. Thakur	Independent Director	0	3,000,000	0	1,380,000	4,380,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
3	Sujit Kumar Varma	Independent Dir	0	500,000	0	240,000	740,000
4	Ankur Verma	Non-Executive D	0	0	0	700,000	700,000
	Total		0	5,500,000	0	3,070,000	8,570,000

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

#### XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes  No

(In case of 'No', submit the details separately through the method specified in instruction kit)

#### XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Jigyasa Ved

Whether associate or fellow

Associate  Fellow

Certificate of practice number

6018

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director



DIN of the director

**To be digitally signed by**



- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

**Attachments**

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

**List of attachments**

TCHFL\_MGT-8.pdf  
TCHFL\_Details\_of\_ISIN\_RTA\_Transferofs  
TCHFL\_Details\_of\_Committee\_Meetings.p  
TCHFL\_Details\_of\_Debentures.pdf  
TCHFLClarificationonRemunerationamoun  
Certificate\_to\_form\_MGT\_7\_UDN.pdf

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**



**FORM NO. MGT-8**

**[Pursuant to Section 92(2) of the Companies Act, 2013 and Rules 11(2) of Companies  
(Management and Administration) Rules, 2014]**

**CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE**

We have examined the registers, records and books and papers of **TATA CAPITAL HOUSING FINANCE LIMITED** ("the Company") CIN No. **U67190MH2008PLC187552** having its Registered Office at 11<sup>th</sup> Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013 as required to be maintained under the Companies Act, 2013 ("the Act") and the Rules made there under for the financial year ended **on 31<sup>st</sup> March, 2022**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents and considering the relaxations granted by the Ministry of Corporate Affairs warranted due to the spread of the COVID-19 pandemic, we certify that:

- A.** the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B.** during the aforesaid financial year the Company has generally complied with provisions of the Act & Rules made thereunder in respect of:
1. Its status under the Act.
  2. maintenance of registers/records & making entries therein within the time prescribed therefore;
  3. filing of forms and returns as stated in the annual return, with the Registrar of Companies and other authorities;
  4. calling/convening/holding meetings of Board of Directors or its Committees, if any, and the meetings of the Members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the Circular Resolutions, have been properly recorded in the Minute Book / registers maintained for the purpose and the same have been signed;  
there were no resolutions passed through postal ballot during the year;
  5. the Register of Members was not required to be closed;



6. no advances/loans have been made to its Directors and/or persons or firms or companies referred in Section 185 of the Act;
7. there were no contracts/arrangements with related parties as specified in section 188 of the Act except the transactions in the ordinary course of business and which were on an arms length basis;
8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital / conversion of shares/securities and issue of security certificates as applicable;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares, as applicable pending registration of transfer of shares in compliance with the provisions of the Act ; Not Required
10. declaration/payment of dividend;  
  
there was no unclaimed or unpaid dividend or other amounts which was required to be transferred to Investor Education and Protection Fund;
11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub-sections (3),(4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them; as applicable
13. appointment / re-appointment of Auditors as per the provisions of Section 139 of the Act; as applicable
14. no approvals were required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. the Company has not accepted any Fixed Deposits during the year;
16. borrowings from its members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable;  
  
there were no borrowings from directors of the Company during the year.
17. the company being a Housing Finance Company, the provisions of Section 186 of the Act, pertaining to investments, loans, guarantees or providing of securities were not applicable except sub-section (1);

18. there had been no alteration of the provisions of the Memorandum and Articles of Association of the Company during the year.

Place: Mumbai  
Date : 25.08.2022

**For Parikh & Associates**

Signature:

Name of Company Secretary: Jigyasa N. Ved

C.P.No. : 6018

UDIN: F006488D000844226

P/R No: 1129/2021

JIGYASA Digitally signed  
by JIGYASA  
NILESH  
VED  
Date: 2022.08.25  
12:03:18 +05'30'

This Report is to be read with our letter of even date which is annexed as Annexure A to Form MGT-8 and Forms an integral part of this report.

'Annexure A to Form MGT-8'

To,  
TATA CAPITAL HOUSING FINANCE LIMITED

Our Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). We believe that the process and practices, we followed provide a reasonable basis for our opinion.
3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of records on test basis.

Place: Mumbai  
Date : 25.08.2022

**For Parikh & Associates**

Signature:

Name of Company Secretary :Jigyasa N. Ved  
C.P.No. : 6018

UDIN: F006488D000844226

P/R No: 1129/2021

JIGYASA  
NILESH  
VED

Digitally signed  
by JIGYASA  
NILESH VED  
Date: 2022.08.25  
12:03:42 +05'30'



**SEGMENT - IV: SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**

(i) **SHARE CAPITAL**

(d) ISIN of the equity shares of the Company:

INE033L01010

**For Tata Capital Housing Finance Limited**

MAHADEO  
BHIKU  
RAIKAR

Digitally signed by MAHADEO BHIKU RAIKAR  
DN: cn=BHIKU RAIKAR, o=Tata Capital Housing Finance Limited, email=maahadeo@tatacapital.com, c=IN  
2.5.4.20=60799288A6702130733F8C7D6758F7  
3209908087A796C45C48333C032035956C1  
postCode=400027, st=MAHARASHTRA,  
serialNumber=51368991074640315642444  
464126c757101693998a0164c594c083d7,  
cn=MAHADEO BHIKU RAIKAR  
Date: 2022.06.25 12:28:41 +05'30'

**Mahadeo Raikar**  
**Chief Financial Officer**  
**PAN: AEBPR4823B**

Address: Tata Capital Housing Finance Limited  
11<sup>th</sup> Floor, Tower A, Peninsula Business Park,  
Ganpatrao Kadam Marg, Lower Parel,  
Mumbai 400 013.

**TATA CAPITAL HOUSING FINANCE LIMITED**

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



## I. REGISTRATION AND OTHER DETAILS

(vi) (b) Registrar and Transfer Agent for Equity Shares and Non-Convertible Debentures issued to the Public by the Company:

CIN of the Registrar and Transfer Agent: U72400TG2017PLC117649

Name of the Registrar and Transfer Agent: KFin Technologies Limited (formerly known as KFin Technologies Private Limited)

Registered Office Address of the Registrar and Transfer Agent: Selenium, Tower B, Plot No - 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500 032, Telangana

### For Tata Capital Housing Finance Limited

MAHADEO

BHIKU RAIKAR

Digitally signed by MAHADEO BHIKU RAIKAR  
DN: cn=MAHADEO BHIKU RAIKAR,  
o=Tata Capital Housing Finance Limited,  
ou=Finance, email=maha.raikar@tatacapital.com,  
c=IN

**Mahadeo Raikar**  
**Chief Financial Officer**  
**PAN: AEBPR4823B**

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## IX. MEETINGS OF MEMBERS / CLASS OF MEMBERS / BOARD / COMMITTEES OF THE BOARD OF DIRECTORS

### C. COMMITTEE MEETINGS

Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11.	Corporate Social Responsibility Committee	05/05/2021	4	3	75
12.	Corporate Social Responsibility Committee	25/03/2022	4	3	75
13.	Nomination and Remuneration Committee	19/04/2021	3	3	100
14.	Nomination and Remuneration Committee	04/06/2021	3	3	100
15.	Risk Management Committee	26/05/2021	5	5	100
16.	Risk Management Committee	05/08/2021	5	5	100
17.	Risk Management Committee	09/11/2021	5	4	80
18.	Risk Management Committee	31/01/2022	5	5	100
19.	Stakeholders Relationship Committee	15/02/2022	3	3	100
20.	Lending Committee	27/04/2021	4	4	100
21.	Lending Committee	07/05/2021	4	4	100
22.	Lending Committee	25/05/2021	4	4	100
23.	Lending Committee	26/06/2021	4	3	75
24.	Lending Committee	09/07/2021	4	4	100
25.	Lending Committee	27/07/2021	4	4	100
26.	Lending Committee	09/08/2021	4	4	100
27.	Lending Committee	23/08/2021	4	4	100
28.	Lending Committee	08/09/2021	4	3	75
29.	Lending Committee	23/09/2021	4	4	100
30.	Lending Committee	28/09/2021	4	3	75

## TATA CAPITAL HOUSING FINANCE LIMITED

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Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
31.	Lending Committee	11/10/2021	4	4	100
32.	Lending Committee	25/10/2021	4	4	100
33.	Lending Committee	12/11/2021	4	3	75
34.	Lending Committee	26/11/2021	4	3	75
35.	Lending Committee	10/12/2021	4	3	75
36.	Lending Committee	20/12/2021	4	4	100
37.	Lending Committee	28/12/2021	4	4	100
38.	Lending Committee	28/01/2022	4	4	100
39.	Lending Committee	11/02/2022	5	5	100
40.	Lending Committee	25/02/2022	5	5	100
41.	Lending Committee	08/03/2022	5	4	80
42.	Lending Committee	11/03/2022	5	5	100
43.	Lending Committee	25/03/2022	5	5	100
44.	Information Technology Strategy Committee	18/08/2021	4	4	100
45.	Information Technology Strategy Committee	15/02/2022	4	4	100

**For Tata Capital Housing Finance Limited**

MAHADEO

BHIKU

RAIKAR

**Mahadeo Raikar**

**Chief Financial Officer**

**PAN: AEBPR4823B**

Digitally signed by Mahadeo Bhiiku Raikar  
DN: cn=Mahadeo Bhiiku Raikar,  
o=Tata Capital Housing Finance Limited,  
ou=Finance, email=mahadeo.raikar@tatacapital.com,  
c=IN

Address: Tata Capital Housing Finance Limited  
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(iv) \* Debentures (Outstanding as at the end of financial year)

Particulars	Total Number of Securities	Nominal Value per unit of Security	Total Amount
<b>Debentures issued on a Private Placement basis</b>			
Secured, Redeemable Non-Convertible Debentures ("NCDs")	83,248	10,00,000	83,24,80,00,000
Secured, Redeemable, Principal Protected - Market Linked NCDs	990	1,00,000	9,90,00,000
Unsecured, Redeemable, Non-Convertible Subordinated Debentures (Tier II capital)	7,635	10,00,000	7,63,50,00,000
Unsecured, Redeemable, Non-Convertible Subordinated Debentures (Tier II capital)	171	1,00,00,000	1,71,00,00,000
<b>Debentures issued to the Public</b>			
Secured, Redeemable NCDs	1,92,19,598	1,000	19,21,95,98,000
Unsecured, Redeemable, Non-Convertible Debentures qualifying as Subordinated Debt (Tier II capital)	7,80,402	1,000	78,04,02,000
<b>Total Indebtedness</b>	<b>2,00,92,044</b>		<b>1,12,69,20,00,000</b>

For Tata Capital Housing Finance Limited

MAHADEO  
BHIKU  
RAIKAR

Digitally signed by MAHADEO BHIKU RAIKAR  
DN: cn=, o=PERSONAL,  
pseudoymedce74b1c30ca3e8c90bd0ca6882  
20e,  
2.5.4.20=A92F9F38EAE7031307323CD67E6F7C  
B09920897A76AC40AC4928CCD02E9F9E7,  
postalCode=400607, st=MAHARASHTRA,  
serialNumber=5136886216774a30310a074e14e  
6a126c75710d108999964c01c0c494a0307,  
cn=MAHADEO BHIKU RAIKAR  
Date: 2022.08.23 09:53:30 +05'30'

**Mahadeo Raikar**

**Chief Financial Officer**

**PAN: AEBPR4823B**

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## **SEGMENT - X: REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

A joining bonus of Rs. 5,00,000/- was paid to Ms. Priyal Shah on her appointment during FY 2021-22 and consequent to Ms. Shah's resignation, the same would be returned back to the Company during FY 2022-23.

The aforementioned amount paid in FY 2021-22 is included in the "Others" column for Ms. Priyal Shah.

### **For Tata Capital Housing Finance Limited**

MAHADEO  
BHIKU  
RAIKAR

Digitally signed by MAHADEO BHIKU RAIKAR  
DN: cn=PERSONAL,  
postalName=deafbh1@tatacapitalhousingfinance  
2206,  
2.5.4.20=499f9538e6d7021377373c0d7e6f7  
c2b98d897a726c406c4b85c1d3e894ef,  
postalCode=400007, st=MAHARASHTRA,  
serialNumber=13109919374659310e274a14  
d0a12dc75715c1693ffbf6d1cc594c82b7,  
cn=MAHADEO BHIKU RAIKAR  
Date: 2022.05.12 18:51:49 +05'30'

**Mahadeo Raikar**  
**Chief Financial Officer**  
**PAN: AEBPR4823B**

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## ANNEXURE TO CERTIFICATION IN FORM MGT-7

We hereby state that the signing of the Annual Return (Form MGT-7) of **TATA CAPITAL HOUSING FINANCE LIMITED (the Company)** CIN No. **U67190MH2008PLC187552** for the year ended 31<sup>st</sup> March, 2022 is based on the information and facts as they stood on the date of closure of the financial year mentioned in the said form and on the basis that the compliances have been made by the Company.

**For Parikh & Associates**  
Company Secretaries

JIGYASA Digitally signed  
by JIGYASA  
NILESH  
VED  
Date: 2022.08.25  
12:08:48 +05'30'

Jigyasa Ved  
FCS : 6488 CP : 6018  
UDIN : F006488D000844325  
Dated: 25<sup>th</sup> August, 2022