



March 28, 2023

To,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400051, Maharashtra.

Dear Sir/Madam,

Subject: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 51 read with Schedule III of the Listing Regulations, we wish to inform you that the Board of Directors (“**Board**”) of Tata Capital Limited (“**Company**” or “**TCL**”) has at its meeting held on March 28, 2023, approved the Scheme of Arrangement involving merger of Tata Capital Financial Services Limited (“**TCFSL**”), a wholly owned subsidiary of the Company and Tata Cleantech Capital Limited (“**TCCL**”), a subsidiary of the Company with TCL, under the provisions of Sections 230 to 232 read with Section 66 of the Companies Act, 2013, and other applicable regulatory requirements (the “**Scheme**”).

TCL, TCFSL and TCCL are public limited companies incorporated under the provisions of the Companies Act, 1956. The non-convertible debentures of TCCL and TCL are listed on the National Stock Exchange of India Limited (“**NSE**”). The non-convertible debentures of TCFSL are listed on BSE Limited (“**BSE**”) and NSE (BSE and NSE are collectively referred to as the “**Stock Exchanges**”).

The Scheme is, *inter alia*, subject to the sanction of the National Company Law Tribunal (“**NCLT**”), requisite approvals of the shareholders and/or creditors of the Company, as directed by the NCLT, receipt of regulatory approvals (including that of the Reserve Bank of India, Stock Exchanges and Securities and Exchange Board of India), as required and subject to compliance with the applicable laws.

The Scheme as approved by the Board would be available on the website of the Company after it has been submitted to the Stock Exchanges.

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



We request you to kindly take the above information on record.

Thanking you,

**Yours faithfully,
For Tata Capital Limited,**

**Sarita Kamath
Head – Legal & Compliance and Company Secretary**

CC: IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building,
Sir Phirozshah Mehta Road,
Fort, Mumbai – 400 001

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