



December 13, 2023

To,  
Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

Dear Sir / Madam,

**Sub: Outcome of Board Meeting**  
**Ref: Tata Capital Limited (“the Company”)**

Pursuant to Regulations 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors of the Company, at its Meeting held today i.e. December 13, 2023, have, *inter alia*, considered and approved the Issuance of Secured, Redeemable, Rated, Non-Convertible Debentures (“NCDs”) upto an amount not exceeding Rs. 2,500 crore, on a private placement basis, in one or more tranches.

We request you to take the above on record.

Thanking you,

Yours faithfully,  
For **Tata Capital Limited**

**Sarita Kamath**  
**Head – Legal & Compliance and Company Secretary**

Encl.: as above

CC: IDBI Trusteeship Services Limited  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate  
Mumbai - 400 001

**TATA CAPITAL LIMITED**

Corporate Identity Number U65990MH1991PLC060670

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