



July 7, 2023

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Sub: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

This has reference to our letter dated March 28, 2023 informing about the approval of the Board of Directors of Tata Capital Limited (“**Company/TCL**”) for the Scheme of Arrangement involving merger of Tata Capital Financial Services Limited, a wholly owned subsidiary of the Company and Tata Cleantech Capital Limited, a subsidiary of the Company with TCL, under the provisions of Sections 230 to 232 read with Section 66 of the Companies Act, 2013, and other applicable regulatory requirements (the “**Scheme**”).

In this regard, we would like to inform that the Reserve Bank of India has vide its letter dated July 4, 2023, received by the Company through an email on July 6, 2023, accorded its “No Objection” for the Scheme.

The Scheme remains subject to various statutory and regulatory approvals *inter alia* including sanction of the National Company Law Tribunal and the approvals of the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

We request you to take the above on record.

**Yours faithfully,**  
**For Tata Capital Limited**

**Sarita Kamath**  
**Head – Legal and Compliance & Company Secretary**

**TATA CAPITAL LIMITED**

Corporate Identity Number U65990MH1991PLC060670

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