



January 01, 2024

To,

The National Stock Exchange of India Limited
The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

BSE Limited
Dept of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sirs,

Sub: Disclosure under Regulations 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Re: Effectiveness of the Scheme of Arrangement for Amalgamation of Tata Capital Financial Services Limited (“Transferor Company 1”) and Tata Cleantech Capital Limited (“Transferor Company 2”), with Tata Capital Limited (“Transferee Company”/“Company”) and their respective shareholders under the provisions of Sections 230 to 232 read with Section 66 of the Companies Act, 2013, and other applicable regulatory requirements (the “Scheme”)

This has reference to our letter dated March 28, 2023, and other communications in relation to the Scheme.

On December 18, 2023, the Transferor Companies and the Transferee Company had informed the stock exchange(s) about the receipt of the Certified Copy of the Order dated November 24, 2023, passed by Hon’ble National Company Law Tribunal, Mumbai bench (“NCLT”) and the fixation of January 1, 2024 as the “Effective Date” of the Scheme and also the “Record Date” for determining the holders of Non-Convertible Debentures (“NCDs”) and Commercial Papers (“CPs”) of the Transferor Companies who would become the holders of NCDs and CPs of the Transferee Company.

Please note that Tata Capital Financial Services Limited, Tata Cleantech Capital Limited and Tata Capital Limited have each filed the Certified Copy of the NCLT Order vide Form INC-28 with the Registrar of Companies on January 01, 2024.

In view of the above, the Scheme has become Effective today, i.e. on January 01, 2024.

Accordingly, Tata Capital Financial Services Limited and Tata Cleantech Capital Limited have amalgamated with Tata Capital Limited with effect from January 01, 2024.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For Tata Capital Limited

Sarita Kamath
Head – Legal and Compliance & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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