



December 18, 2023

To,
The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai 400 051

Dear Sir / Madam,

Sub: Disclosure of events under Regulations 51 and 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Re: Effectiveness of the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited (“Transferor Company 1”) and Tata Cleantech Capital Limited (“Transferor Company 2”) with Tata Capital Limited (“Transferee Company / Company”) and their respective shareholders under the provisions of Sections 230 to 232 read with Section 66 of the Companies Act, 2013, and other applicable regulatory requirements (the “Scheme”)

This has reference to our letter dated March 28, 2023 and other communications in relation to the Scheme. On November 24, 2023, we had informed the stock exchange(s) that the Hon'ble National Company Law Tribunal, Mumbai bench (“NCLT”) vide its order dated November 24, 2023 has sanctioned the Scheme (“Order”) and certified copy of the Order was awaited.

In this regard, we wish to inform you that the Company has received the certified copy of the Order and has decided the following:

- a) Monday, January 1, 2024, to be the ‘Effective Date’ of the Scheme, on which date the certified copy of the Order will be filed with the Registrar of Companies
- b) Monday, January 1, 2024, to be the ‘Record Date’, for determining the holders of Non-Convertible Debentures (“NCDs”) and Commercial Papers (“CPs”) of the Transferor Companies who would become the holders of NCDs and CPs of the Company

We request you to take the aforesaid on records.

Thanking you,

For Tata Capital Limited

Sarita Kamath
Head – Legal & Compliance and Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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