



January 17, 2022

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub.: Disclosure under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III

We would like to inform that the Board of Directors of the Company vide its circular resolution passed on 16.01.2022 has approved the issuance of a Letter of Comfort to National Housing Bank (“NHB”), for a refinance assistance of Rs. 1,500 crore to be availed by Tata Capital Housing Finance Ltd, wholly owned subsidiary of the Company, as per the terms and conditions contained in the Sanction Letter issued by NHB.

Request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For **Tata Capital Limited**

Sarita Kamath
Head – Legal & Compliance and Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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