



To,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400051, Maharashtra.

Sub: Non default of listed debt obligations by Tata Capital Limited

Dear Sir/ Madam,

This is to certify that there were no past defaults on debt obligations by Tata Capital Limited, which is the Transferee Company, relating to the "Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited and Tata Cleantech Capital Limited with Tata Capital Limited and their respective shareholders".

Thanking you,

Yours faithfully

For Tata Capital Limited

Sarita Kamath
Head – Legal & Compliance and Company Secretary

Date: April 4, 2023
Place: Mumbai

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013